Telehealth Information & Links

What is telehealth?

Technology-enabled health and care management and delivery systems that extend capacity and access.

How common is telehealth?

Telehealth is health – it is a significant and rapidly growing modality of care and utilization rates are rising. According to a 2018 JAMA study, annual telemedicine visits increased at an average annual compound growth rate of 52% from 2005 to 2014. The AHA states that 76% of U.S. hospitals connect with patients and consulting practitioners using video and other technology, and a study performed by NGBH revealed that virtually all (96%) of the nation's large employers will provide medical coverage for telehealth in 2019.

Telehealth Basics

Virtual care has advanced from a curious form of clinical communication to a mainstay in the way providers and consumers interact. From being a side feature of the healthcare system to an expectation.

While there is no common definition of telehealth (and its many synonyms), the term itself can evoke a limited view of what telehealth does. What was, until recently, referred to as telemedicine now encompasses a much broader array of services and technologies – AI, virtual reality and behavioral economics are a few examples that come to mind – that are transforming the way health and care are delivered.

Telehealth Benefits

<u>Improved Access</u> – Since its inception, telehealth has been used to bring healthcare services to consumers in distant locations. Telehealth not only improves consumer access; it extends the geographic reach and expertise of physicians and health facilities. Given provider shortages around the world, telehealth has a unique and appealing value proposition. It can provide millions of people in both rural and urban areas access to safe, effective, and appropriate care when and where they need it.

<u>Cost Efficiencies</u> – Reducing or containing the cost of healthcare is one of the strongest motivators to fund and adopt virtual care technologies. Telehealth reduces the cost of healthcare and increases efficiency with better management of chronic diseases, shared health professional staffing, reduced travel times, and fewer or shorter hospital stays.

<u>Improved Quality</u> – Studies have consistently shown that the quality of healthcare services delivered via telehealth are as good as those given in traditional in-person consultations. In some specialties, particularly in mental health and ICU care, telehealth delivers a superior product, with greater outcomes and consumer satisfaction.

<u>Consumer Demand</u> – The greatest impact of telehealth is on the consumer, their family, and their community. Using telehealth technologies reduces travel time and related stresses for the consumer. Over the past 15 years, multiple studies have documented consumer satisfaction and support for telehealth services. Such services offer consumers the access to providers that might not be available otherwise, as well as medical services without the need to travel long distances.

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Services Provided by Telehealth

Tele can be best understood in terms of services provided and mechanisms used to provide those services:

<u>Live videoconferencing (synchronous)</u> – the delivery of a live, interactive consultation between Primary care and specialist health services. This may involve a primary care or allied health professional providing a consultation with a patient, or a specialist assisting the primary care physician in rendering a diagnosis.

<u>Store and forward (asynchronous)</u> – the use of store and forward transmission of diagnostic images, vital signs and/or video clips along with patient data for later review that enables a primary care or allied health professional providing a consultation the ability to render a diagnosis.

<u>Remote patient monitoring (RPM)</u> – including home telehealth, uses devices to remotely collect and send data to a home health agency or a remote diagnostic testing facility (RDTF) for interpretation. Such applications might include a specific vital sign, such as blood glucose or heart ECG or a variety of indicators for homebound consumers. Such services can be used to supplement the use of visiting nurses.

<u>Mobile health (mHealth)</u> – Consumer medical and health information includes the use of the internet and wireless devices for consumers to obtain specialized health information and online discussion groups to provide peer-to-peer support.

Delivery Mechanisms

Networked programs link tertiary care hospitals and clinics with outlying clinics and community health centers in rural or suburban areas. The links may use dedicated high-speed lines or the Internet for telecommunication links between sites. It is estimated that the number of existing telehealth networks in the United States is roughly 200 providing connectivity to over 3,000 sites.

Point-to-point connections using private high-speed networks are used by hospitals and clinics that deliver services directly or outsource specialty services to independent medical service providers. Such outsourced services include radiology, stroke assessment, mental health, and intensive care services.

Monitoring center links are used for cardiac, pulmonary, or fetal monitoring, home care and related services that provide care to patients in the home. Often normal landline or wireless connections are used to communicate directly between the patient and the center although some systems use the Internet.

Web-based e-health consumer service sites provide direct consumer outreach and services over the Internet. Under telehealth, these include those sites that provide direct consumer care.

FAQ's

Is telehealth safe?

Yes. Data from a 2018 survey of healthcare providers by Deloitte found that telehealth can improve patient experience, an important factor in quality care. In fact, nine out of ten physicians (90%) see the benefits of virtual care, especially regarding patient experience – access to care, patient satisfaction, and improved communication with the care team being the main benefits.

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What is the market size for telehealth?

While market size estimates vary depending on units of service, all research firms agree the telehealth market is growing rapidly. One analyst report found the global telemedicine market is expected to grow at a compound annual growth rate (CAGR) of 16.8% from 2017 to 2023.

Does Medicare or Medicaid pay for telehealth services?

<u>Medicare</u> – Yes, in certain circumstances. Many telehealth services, such as remote radiology, pathology, and some cardiology, are covered simply as "physician services." For traditional fee-for-service beneficiaries living in rural areas, Medicare covers physician services using videoconferencing and remote patient monitoring. The 14 million beneficiaries in Medicare Advantage (managed care) plans may have broader access, depending on their plan benefits.

<u>Medicaid</u> – Every state Medicaid plan covers at least some telehealth services; however, states vary greatly in their coverage.

Do private insurance plans usually cover telehealth services?

32 states and the District of Columbia have parity laws that require private insurers to cover telehealth the same as in-person services. Most insurance providers cover at least some telehealth services.

Links to Additional Telehealth Resources:

American Medical Association:

• <u>Telehealth Implementation Playbook; Special Coding Advice During COVID-19; Quick Guide to Telemedicine</u> in practice; <u>Checklist, protecting office computers against cyberattacks</u>; <u>Working from home during COVID</u>

American College of Gastroenterology (ACG)

National Consortium of Telehealth Resource Centers

American Telemedicine Association

American Gastroenterological Association (AGA) - COVID-19 resources

AGA Telehealth + Virtual Care Hub - In partnership w RX Health

American College of Surgeons - COVID-19 & Surgery

American Foregut Society (AFS) - COVID elective, urgent, and emergent definitions

Centers for Medicare & Medicaid Services (CMS)

Medicare Telemedicine Health Care Provider Fact Sheet ;Toolkit

Find a Code - Telehealth Services During COVID-19

South Central Telehealth Resource Center - Telehealth etiquette videos/bloopers

The Federation of State Medical Boards (FSMB) – Chart with states modifying licensure requirements for Telehealth